

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv):	31 December 20	.4	
To: Hong Kong Exchanges and Clearing	g Limited		
	rces Power Holdings	Company Lim	ited
Date Submitted 6 January 20	15		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 836 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	N/A	N/A	N/A
Note: Pursuant to section 98(4) of the Hong Kong) effective on 3 March 2016 purposes, regarded as deleted. Accord capital and the shares of the Company n	14, the authorised solitingly, the Company	hare capital of no longer ha	a company is, for all
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (HK\$)	:	N/A

II. Movements in Issued Shares

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	4,797,064,497	N/A	N/A	N/A
Increase/ (decrease) during the month	279,360	N/A	N/A	N/A
Balance at close of the month	4,797,343,857	N/A	N/A	N/A

III. Details of Movements in Issued Shares

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155uc1)		N. 0 1 0	27 0
Particulars of share option scheme including EGM approval date		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at			
(dd/mm/yyyy) and class of shares issuable	Crantad	Eversiand	Concelled	Langad		close of the month
1 p. (DO C)	Granted	Exercised	Cancelled	Lapsed		
1. Pre IPO Share						
Option Scheme						
Exercise Price						
HK\$ 2.75						
(06/10/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. IPO Share Option Scheme Exercise Price HK\$ 4.175 (01 /09 /2004) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
3. IPO Share Option Scheme Exercise Price HK\$ 3.919 (18/03 /2005)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,953,640
(Note 1)						

4. IPO Share Option Scheme Exercise Price HK\$ 4.641 (18/11/2005) Ordinary shares (Note 1)	Nil	20,360	Nil	Nil	20,360	3,945,060
5. IPO Share Option Scheme Exercise Price HK\$6.925 (05/09 2006) Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	2,600,120
6. IPO Share Option Scheme Exercise Price HK\$ 12.21 (30/03 /2007) Ordinary shares (Note 1)	Nil	259,000	Nil	Nil _	259,000	6,684,900
				inary shares) _ rence shares) _ (Other class) _	279,360 N/A N/A	
Total funds raised during the month from exercise of options (HK\$) 3,256,880.76						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal close of the close of value at close month nominal during the preceding month value month of the month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description			,		during the	No. of new shares of issuer which may be
	Common of	Amount of close	Converted	A at at	month pursuant thereto	issued pursuant thereto as at close of the
	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month		month
1.	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		`				
2		<u>) </u>				
Stock code (if listed)						
issuable (Note 1) Subscription price		\				
EGM approval date (if applicable)	(\			
(dd/mm/yyyy)	(/ /)				
Stock code (if listed)			$\overline{}$			
issuable (Note 1) Subscription price			`			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares					$\overline{}$	
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)					\	
(dd/mm/yyyy)	(/ /)	Гotal С. (Ordin			
			(Prefere	once shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1.		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
· ·		
shares (Note 1)		
Situres (11010-1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	Ordinary		
			issuable (Note 1)	<u>Shares</u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	e	-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	e	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	e		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22. 2			Nil	Nil

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				sh issu du n	of new ares of er issued ring the nonth	No. of new shares of issuer which may be issued pursuant
	Type of Issue			tl	nereto	thereto as at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			(Ordinary shoreference shore) (Other o	ares)	N/A N/A N/A	
Т	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of	A to E):	(1) 2	279,360
				(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
Т	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	These figures should be the same as the releva	nt figures under II above ("I	Movements i	n Issuea	l Shares",).)

Remarks (if any):
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Submitted by: Wang Xiao Bin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet