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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

SUMMARY OF UNAUDITED FINANCIAL STATEMENTS OF CHINA RESOURCES POWER INVESTMENT COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY FOR THE FIRST NINE MONTHS OF 2014

This announcement is made by China Resources Power Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 1 November 2012.

On 1 November 2012, the Company made an announcement in respect of the issuance by China Resources Power Investment Company Limited (“**CRP Investment**”), a wholly-owned subsidiary of the Company of (a) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB4 billion with a term of 7 years on 4 November 2011 (the “**2011 Medium Term Notes**”), and (b) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB2 billion with a term of 7 years on 8 May 2012 (the “**2012 Medium Term Notes**”). Details of the relevant documents relating to the 2011 Medium Term Notes and the 2012 Medium Term Notes have been published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>).

Pursuant to the relevant rules and regulations in the PRC, the unaudited financial statements of CRP Investment for the first nine months of 2014 (the “**CRP Investment Unaudited Financials**”) shall be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) during the life of the 2011 Medium Term Notes and the 2012 Medium Term Notes.

Set out below are the key financial figures of the CRP Investment Unaudited Financials:

	For the first nine months of 2014	For the first nine months of 2013
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	<i>(unaudited)</i>	<i>(unaudited)</i>
Revenue	25,940,130	27,296,082
Net profit	5,307,634	5,447,263
Net increase in cash and cash equivalents	3,091,686	1,318,772
	As at	As at
	30 September 2014	31 December 2013
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	<i>(unaudited)</i>	<i>(restated)</i>
Total assets	90,807,101	84,190,677
Total liabilities	50,490,094	48,410,497
Owner's equity (or shareholders' equity)	37,738,586	33,089,602
Cash and cash equivalents at the end of the period	5,601,292	2,509,606

The CRP Investment Unaudited Financials have been prepared in accordance with the PRC Generally Accepted Accounting Principles, which may require adjustment during the course of auditing. They are limited solely to CRP Investment and do not represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

By order of the Board
**CHINA RESOURCES POWER HOLDINGS
COMPANY LIMITED**
Zhou Junqing
Chairman

Hong Kong, 30 October 2014

As at the date of this announcement, the executive directors of the Company are Ms. ZHOU Junqing, Mr. ZHANG Shen Wen and Ms. WANG Xiao Bin; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. MA Chiu-Cheung, Andrew, Ms. Elsie LEUNG Oi-sie, Dr. Raymond Kuo-fung CH'IEN and Mr. Jack SO Chak Kwong.